

Energy Statement

Ref: Z69491revA

Proposed 24No. New Build Dwellings

at

Waterfold Lane,
Heap Bridge,
Rochdale,
BL9 7JY

for

J Stephen's Ltd



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Document Status – Final

Ref: Z69491revA			Date
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Executive Summary

This Energy Statement has been developed in support of the planning application for the proposed development of 24No. residential dwellings located at Waterfold Lane, Heap Bridge. This statement will evaluate the technical and economic feasibility of using both passive and low and zero carbon technologies and will assess the practical levels of CO₂ reduction possible for this development to comply with the following planning requirements:

- National Planning Policy Framework (2025)
- Places for Everyone Joint Development Plan 2022 to 2039 (PFE) (March 2024)
- Rochdale Core Strategy (2016)

The following low and zero carbon technologies have been evaluated:

- | | |
|---|-------------------------------|
| • Biomass | • Geothermal |
| • Wind | • Combined Heat & Power (CHP) |
| • Biogas | • Solar Hot Water |
| • Air Source Heat Pumps & Exhaust Air
Heat Pumps | • Solar Photovoltaic |

The approach for the residential development is to embed sustainability into the heart of the development through a range of design measures based on the 'Be Lean, Be Clean, Be Green' design hierarchy. Measures will include:

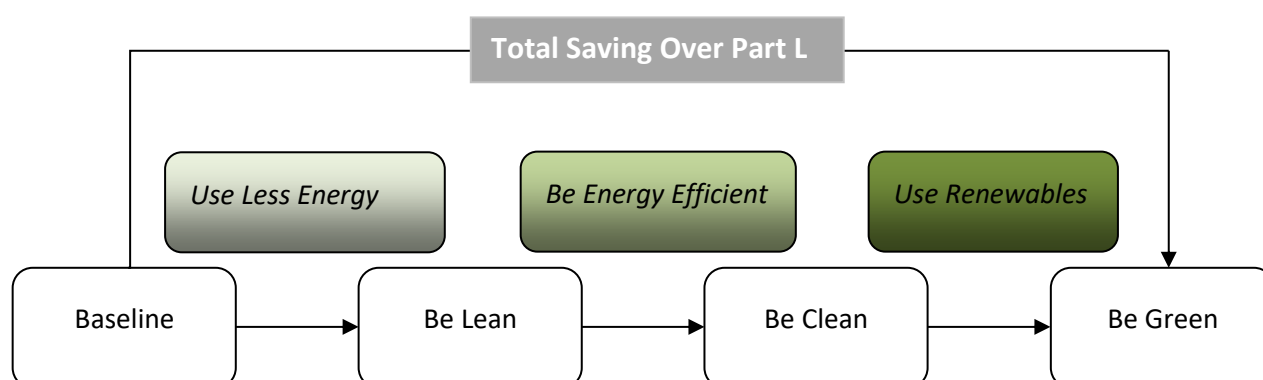
- 1) Enhanced building fabric to meet the current Building Regulation ADL1 2021.
- 2) Enhanced air tightness and thermal bridging.
- 3) Highly efficient decentralised mechanical extract ventilation with low specific fan powers (SFPs) to the houses
- 4) Highly efficient mechanical ventilation with heat recovery to the apartments.
- 5) Heating to flats will be provided by direct electric panel heaters
- 6) Hot water to flats will be provided by highly efficient hot water heat pumps.
- 7) Heating and hot water to houses will be provided by highly efficient air source heat pumps
- 8) Efficient lighting strategy primarily using LED type fittings.
- 9) Photovoltaic PV panels will be provided to the pitched roofs of each dwelling.

For the purpose of the assessment, we have evaluated a selection of dwelling types in SAP 10 (Standard Assessment Procedure) to provide an accurate estimate of predicted energy/ CO₂

emissions. We have completed SAP calculations based on a representative dwelling type to provide an estimation of the worst-case total energy/emissions on site.

Summary

The development has been provided with energy savings through the use of passive improvement measures such as improved energy efficiency. This passive approach to compliance will complement the integrated approach to the sustainable energy objectives of the national and local policies. The use of hot water heat pumps for domestic hot water in the flats and the use of air source heat pumps for heating and hot water in the houses achieves the necessary levels of carbon reduction.



The principles of a Be Lean, Be Clean, Be Green philosophy have been applied, resulting in a **84.59%** carbon emissions improvement and a **68.24%** primary energy improvement over Building Regulations Part L1 2021, as indicated in Table 1. A full design specification that confirms inputs used within the SAP calculations is provided within the appendices of this report.

Table 1 - Proposed development CO₂ emissions against Building Regulations Part L1 2021

	Total CO₂ Emissions (kgCO₂/yr)	Total Primary Energy (kWh/yr)	Total Unregulated Carbon Emissions (kgCO₂/yr)
Target Dwelling Performance	24,058	125,883	N/A
Proposed Dwelling Performance	3,709	39,984	27,371
Total Reduction	20,350	85,899	N/A
Percentage Improvement (above ADL1 2021)	84.59%	68.24%	N/A

1. Introduction

The proposed development consists of 24No. residential dwellings located off Waterfold Lane, Heap Bridge. The development is required to achieve compliance under Building Regulations Approved Document Part L1 (2021) and meet Places for Everyone Joint Development Plan's planning policies.

Supporting information is provided within this report for the proposed energy strategy to be considered on site in accordance with the following planning policies:

- National Planning Policy Framework (2025)
- Places for Everyone Joint Development Plan 2022 to 2039 (March 2024)
- Rochdale Core Strategy (2016)

Throughout this report, passive design techniques, energy efficient equipment and appropriate low carbon technologies will be appraised in line with the 'Be Lean, Be Clean, Be Green' philosophy of relevant planning documents and the Energy Hierarchy.

An assessment of CO₂ emissions will be made based on the calculation methodology dictated by the Standard Assessment Procedure (SAP) and in line with the requirements of Rochdale's Core Strategy and Places for Everyone's planning policy.

1.1. Location

The proposed development at Waterfold Lane, Heywood is highlighted by the red line boundary shown in Figure 1.

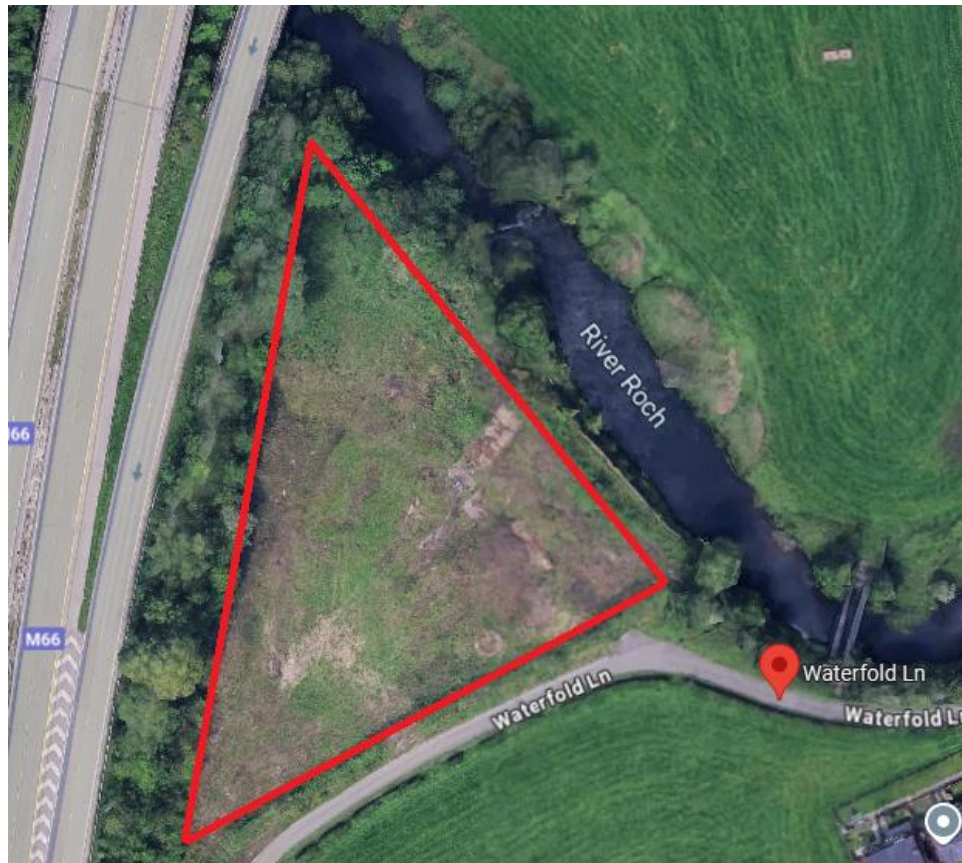


Figure 1 - Location of proposed development.

The site will be accessed from Waterfold Lane. Existing residential development is to the East of the development, with River Roch running alongside the site. The site is adjacent to the M66 slip road with easy access to local Greater Manchester regions. The site is a typical suburban site.



Figure 2 – Site plan for the proposed development.

The proposed development consists of 24No. dwellings, as indicated in Figure 2 above. Plot types and numbers are defined across the site as shown below:

Dwelling Type	Description	Number of Units
Type A 1B2P GF Cottage Flats	1 Bed 2 Person 45m ² Apartment	3
Type A 1B2P FF Cottage Flats	1 Bed 2 Person 55m ² Apartment	3
Type B Terraced Houses	3 Bed 5 Person 100m ² House	12
Type C Terraced Houses	3 Bed 5 Person 99m ² House	6
Total Dwellings		24

Floor Plans



Figure 3 – Type A Apartments - Typical Floor Plan



Figure 4 – Type B Terraced House Floor Plans



Figure 5 – Type C Terraced Houses Floor Plans

2. Policy Drivers for Energy Efficiency and Renewable Energy

This section presents a range of planning policy that is applicable to the residential development, at both a national and a local level.

2.1. National Policy

The National Planning Policy Framework was published in July 2021 (amended in 2025) and sets out the government's planning policies for England and they should be applied. Table 2 sets out the relevant energy standards for new developments and provides an indication of the design response to be provided.

Table 2 – Key National Planning Policy Requirements and Design Responses

Section	Policy Requirements	Design Response
14. Meeting the challenge of climate change, flooding and coastal change	The planning system should support the transition to a low carbon future in a changing climate, taking full account of flood risk and coastal change. It should help to: Shape places in ways that contribute to radical reductions in greenhouse gas emissions, minimise vulnerability and improve resilience; encourage the reuse of existing resources, including the conversion of existing buildings; and support renewable and low carbon energy and associated infrastructure.	This development will follow the principles set out in the Places for Everyone Joint Development Plan 2022 to 2039 (March 2024), using a 'Be Lean, Be Clean, Be Green' approach in reducing operational carbon emissions. An overview of current decentralised energy schemes in Heywood, Rochdale and an assessment on the potential for future schemes in relation to this development is provided in Section 6 of this report. This sustainability and renewable energy statement appraises site specific information to determine the most appropriate approach to minimise energy consumption.

2.2. Local Policy

The adopted Places for Everyone Joint Development Plan 2022 to 2039 (March 2024) provides a set of guidelines for new development within Rochdale. All relevant energy policy within these documents is provided within this section together with a design response.

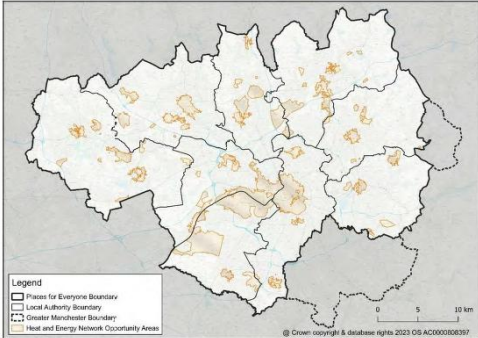
Table 3 – Key Local Planning Policy Requirements and Design Responses

Places for Everyone Joint Development Plan 2022 to 2039 (March 2024)		
Section	Policy Requirements	Design Response
Policy JP-S1: Sustainable Development	To help tackle climate change, development should aim to maximise its economic, social and environmental benefits simultaneously, minimise its adverse impacts, utilise sustainable construction techniques and actively seek opportunities to secure net gains across each of the different objectives. Carbon and Energy Within this, new development will have a critical role to play and all new homes and commercial/industrial buildings will need to achieve net zero carbon by 2028. The definition of net zero carbon development has been established by the UK Green Building Council. It is expected that development in the Plan area will apply a net zero carbon approach to operational emissions up until 2028, thereafter emissions in construction should be considered. Minimum carbon reduction targets will be set in line with the Future Homes Standard of 80% or until such a time this is superseded. To provide further confidence in decision making, supporting research²³ was commissioned to outline how the pathway to 2028 can be achieved for ‘net zero in operation’²⁴ by setting out critical milestones and measures that would be expected when following the energy ‘hierarchy’ and adopting a fabric first approach. 5.17 Based on the evidence which has informed the 5 Year Environment Plan and achieving net zero carbon in new development, this has shown that there will need to be a significant increase in photovoltaic technology. Therefore, where planning applications for residential development are accompanied by an energy statement, the following best practice thresholds should be seen as the starting point in relation to reducing energy demand and onsite renewable	The proposed development will follow the principles of the Energy Hierarchy by adopting a passive fabric-first approach to design before adopting the use of renewable technologies. A full energy strategy is provided in Section 8 of this report, following an appraisal of a range of site-specific measures in line with the ‘Be Lean, Be Clean, Be Green’ approach. A fabric first approach to the development is a much-preferred method with the use of highly efficient air

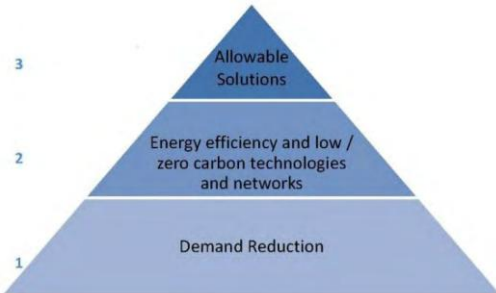
	energy generation. The thresholds set out in Table 5.1, for post 2025, are consistent with the GM Five Year Environment Plan. Table 5.1 Best Practice Thresholds for Reducing Energy Demand and Onsite Renewable Energy Generation within residential developments <table><tr><th>-</th><th>Space Heat Demand²⁵</th><th>Hot Water Energy Demand²⁶</th><th>Renewable Energy Generation Targets</th></tr><tr><td>2021 - 2025</td><td>Houses (30kWh/m2) Flats (25kWh/m2)</td><td>20% energy demand reduction in the total heat required for water heating</td><td>*Photovoltaic installation: 20% ground floorspace</td></tr><tr><td>2025 - onwards</td><td>Houses (20kWh/m2) Flats (15kWh/m2)</td><td>^20% energy demand reduction in the total heat required for water heating</td><td>*Photovoltaic installation: 40% ground floorspace</td></tr><tr><td>*Ground floorspace used as a proxy for available roof area.</td><td>-</td><td>-</td><td>-</td></tr><tr><td>^Will need to be reviewed with Future Homes Standard 2025 to determine if savings already embedded.</td><td>-</td><td>-</td><td>-</td></tr></table> 5.19 By following the energy hierarchy, new development will need to achieve net zero carbon through the maximisation of on-site measures first. However, in circumstances where a development has demonstrated that the hierarchy has been followed and there are no reasonable alternatives to meet the minimum carbon reductions, then payment to offset remaining emissions will also be required. Such payments should be expected to fund other carbon saving programmes within Greater Manchester to help meet the 5 Year Environment Plan targets (such as energy efficiency retrofit and renewable energy installations).	-	Space Heat Demand ²⁵	Hot Water Energy Demand ²⁶	Renewable Energy Generation Targets	2021 - 2025	Houses (30kWh/m2) Flats (25kWh/m2)	20% energy demand reduction in the total heat required for water heating	*Photovoltaic installation: 20% ground floorspace	2025 - onwards	Houses (20kWh/m2) Flats (15kWh/m2)	^20% energy demand reduction in the total heat required for water heating	*Photovoltaic installation: 40% ground floorspace	*Ground floorspace used as a proxy for available roof area.	-	-	-	^Will need to be reviewed with Future Homes Standard 2025 to determine if savings already embedded.	-	-	-	source heat pumps for heating and hot water to the houses and hot water heat pumps to provide hot water to the flats.
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^Will need to be reviewed with Future Homes Standard 2025 to determine if savings already embedded.	-	-	-																			
Policy JP-S2: Carbon and Energy	The aim of delivering a carbon neutral Greater Manchester no later than 2038, with a dramatic reduction in greenhouse gas emissions, will be supported through a range of measures including: 1. Promoting the retrofitting of existing buildings with measures to improve energy efficiency and generate renewable and low carbon energy, heating and cooling; 2. Promoting the use of life cycle cost and carbon assessment tools to ensure the long-term impacts from development can be captured; 3. Taking a positive approach to renewable and low carbon energy schemes, particularly schemes that are led by, or meet the needs of local communities;	Renewable technologies have been specified for the development, including air source heat pumps for heating and hot water for the houses and hot water heat pump systems to provide efficient hot																				

	4. Increasing the range of nature-based solutions including carbon sequestration through the restoration of peat-based habitats, woodland management, tree-planting and natural flood management techniques; 5. An expectation that new development will, unless it can be demonstrated that it is not practicable or financially viable; a. Be net zero carbon which applies: • from adoption– to regulated operational carbon emissions; • from 2028 -to all emissions ‘in construction’. From 2025 development should also calculate and minimise carbon emissions from unregulated emissions alongside regulated emissions. Development proposals should set out how this has been achieved in an energy statement in accordance with the energy hierarchy, which in order of importance seeks to: - Minimise energy demand; - Maximise energy efficiency; - Use renewable energy; - Use low carbon energy; and - Utilise other energy sources. From 2025 any residual carbon emissions that cannot be fully mitigated on-site should be offset, in agreement with the relevant local planning authority through a financial contribution to a carbon offset fund. As an interim measure, development should be consistent with the 2022 Part L Building Regulations unless superseded by changes to building regulations and/or national or local planning policies. b. Incorporate adequate electric vehicle charging points, in line with Part S of the Building Regulations, unless superseded by relevant Local Plan policies, to future proof for the likely long-term demand, taking account of the potential maximum energy demand for the site; c. Where practicable, prioritise connection to a renewable energy/heating/cooling network in the first instance or a low carbon energy/heating/cooling network that is adaptable to non-fossil fuels at a later date; d. In residential developments, achieve energy demand reductions in terms of space heat demand; hot water energy demand and the delivery of on-site renewable energy generation, in accordance with Table 5.1. For renewable energy generation priority should be given to PV installation where technically feasible, alternative technologies will be appropriate where the equivalent generation is evidenced.	water to the flats with solar PV panels to the pitched roofs fed directly into the houses and solar PV on the pitch roof of the apartments fed into the landlords area to further reduce the carbon emissions.
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	Include a detailed energy statement to demonstrate via site relevant evidence how the development has sought to maximize reductions in carbon emissions in line with relevant policy targets, including the minimisation of overheating risks and appropriate measures for post occupancy evaluation.	
Policy JP-S3: Heat and Energy Networks	The provision of decentralised energy infrastructure is critical to the delivery of our objectives for low carbon growth, carbon reductions and an increase in local energy generation. The following measures will help to achieve this: 1. Delivery of renewable and low carbon energy schemes will be supported with particular emphasis on the use of decentralised energy networks in areas identified as “Heat and Energy Network Opportunity Areas”. These have been identified where: - Existing heat/energy networks are operational or have been commissioned; - Proposals for new heat networks/energy networks are being progressed, or future opportunities have been identified in city-region master planning; - Sufficient density of existing heat demand occurs; and - Significant future development is proposed at the strategic development locations. 2. Within the identified “Heat and Energy Network Opportunity Areas”, unless it can be demonstrated that there are more effective alternatives for minimising carbon emissions or such connection is not practicable or financially viable, it is expected that: - New residential developments that are '10 dwellings or more' or other developments over 1,000 m2 floorspace shall: a. Connect to an existing or planned heat/energy network or be designed to enable future connection (where within 500m of such a network); and/or b. Install a site-wide or communal heat/energy network solution. - An expectation that new industrial development will demonstrate that opportunities for using waste heat locally have been fully examined, and included in proposals; - An expectation that where publicly-owned buildings and assets adjoin new major development sites, opportunities for these	An overview of the site in relation to current decentralised networks in the region is provided in Section 6.1. A review of district heating opportunities is provided in Section 6 of this report, in line with current local development. The proximity of the site to current decentralised energy networks is illustrated within Section 6.1 of this report. Due to the relatively small scale of the development, the development of an energy centre would not be a feasible design solution.

	buildings and assets to connect to site-wide proposals will be considered; and • An expectation that any site-wide networks will be designed so as to enable future expansion to adjoining buildings or assets as appropriate. Figure 5.1 Heat and Energy Network Opportunity Areas  Flood Risk and the Water Environment 5.39 Climate change and population and economic growth can put increasing pressure on the available potable water supply for homes and businesses. It is important that water is conserved and efficiently used as much as possible to help build resilience to periods of drought; avoid over abstraction; reduce carbon emissions from water treatment and disposal; and protect river and wetland habitats from degradation. All new homes have to meet mandatory national standard set out in Building Regulations (of 125 litres/person/day). Where there is a clear local need, the government's Housing Optional Technical Standards paragraph 013 and 014 set out that local authorities may also consider tighter water efficiency requirements for new homes (110 litres a day) to help manage water demand. This will be determined through the preparation of district local plans.	
Rochdale Core Strategy (Adopted October 2016)		
Policy G1: Tackling and adapting to climate change	We will address climate change and ensure growth does not increase CO2 emissions by: • Locating growth in areas which are likely to minimise the need for travel and which are well served by public transport, services and infrastructure; • Expecting all development and regeneration schemes to be well connected to surrounding areas and facilities by sustainable means of transport (Policy T2);	A fabric first approach to the development is a much-preferred method with the use of highly efficient air source heat pumps for heating and hot water to the houses

	• Encouraging and promoting renewable energy developments, including standalone and community developments, that do not, by virtue of their scale, siting, construction or operation, cause harm to the local area, its character and environmental assets and adjoining uses, which cannot be satisfactorily mitigated (Policy G3); • Promoting the efficient re-use of buildings, especially those of heritage value, and the recycling of construction waste; • Ensuring that development does not cause unacceptable harm to the borough's peatlands and woodlands, and encouraging their restoration and responsible management; • Promoting sustainable waste management through the operation of policies in the Core Strategy and Greater Manchester Joint Waste Plan; • Making the best use of open space to contribute to climate change mitigation and adaptation; and • Securing planning obligations for energy infrastructure and climate change adaptation measures. New developments will be expected to: a. Be zero carbon in line with national targets and definitions; b. Adhere to the 'energy hierarchy' as outlined in policy G2, being designed in such a way that ensures that buildings require the minimum amount of energy to function over their lifetime; c. Reduce CO2 emissions through the use of renewable and low carbon decentralised energy technologies and networks. This will be through both on-site provision in new developments and through connection to local networks; d. Address the impacts of climate change by incorporating comprehensive adaptation measures, including: i. suitable measures, such as urban greening, for tackling the 'urban heat island' effect; ii. where possible, the opening up of covered and culverted sections of waterways and provision of new water features, to help cooling and provide biodiversity, landscape and flood prevention benefits; iii. the incorporation of appropriate water conservation and management measures, such as Sustainable Drainage Systems (SuDS), including ensuring that the rate of run-off on 'greenfield' sites is not increased and on 'brownfield' sites is significantly reduced, and avoiding the use of impermeable surfaces;	and hot water heat pumps to provide hot water to the flats. A solar PV array will then be provided to further reduce the carbon emissions to the east/west facing roof pitch of the terrace houses fed directly to each house, and to the south facing pitched roof of the flats fed into the landlords area.
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	iv. the retention of existing trees wherever possible and the taking of all appropriate opportunities to plant trees and other suitable vegetation on site; and v. the incorporation of 'green roofs' wherever possible, such as with flat roofs	
Policy G2: Energy and new development	All new development will be expected to adhere to the following energy hierarchy to the extent that policy G2 reflects national policy, targets and requirements for that type of development:  The diagram is a blue pyramid divided into three horizontal sections. The top section is labeled 'Allowable Solutions' and has the number '3' to its left. The middle section is labeled 'Energy efficiency and low / zero carbon technologies and networks' and has the number '2' to its left. The bottom section is labeled 'Demand Reduction' and has the number '1' to its left. 1. Demand Reduction – Achieve the maximum possible reduction in demand for energy through building design (i.e. the use of passive systems). At the design stage of new developments, every effort should be made to ensure that buildings use as little energy as possible throughout their lifetimes, using siting, orientation, layout, construction and landscaping to optimise use of natural passive systems such as solar gain and natural lighting, shading, ventilation and cooling to minimise heating, cooling and lighting demands. Green roofs and green walls should be incorporated into developments wherever feasible. 2. Energy efficiency and low / zero carbon technologies and networks – Design to maximize energy efficiency, and use on-site or linked low or zero carbon technologies or direct connection to a low or zero carbon heat source (not necessarily on-site). 3. 'Allowable solutions' – use wider energy efficiency / CO2 reduction measures, which could include developer contributions, to compensate for 'residual emissions' not addressed by 1 or 2 above.	A fabric first approach has been prioritised for this development, ensuring high levels of energy efficiency through enhanced building Performance. Each house will be equipped with a highly efficient air source heat pump to provide both heating and hot water, while hot water heat pumps will serve the apartments. To further reduce carbon emissions, a solar PV array will be installed on the east/west-facing roof pitches—with individual arrays feeding directly into each terrace house and a central array on the apartment block feeding into the landlord's supply.
Policy G3: Renewable	The Council will promote renewable, low and zero carbon energy generating developments, including wind power, biomass, Combined Heat and Power	Following a fabric first approach, the

and low carbon energy developments	(CHP), hydro and heat pumps in order to help meet CO2 reduction targets and contribute towards energy security for Greater Manchester and the North West. Any proposal and associated infrastructure must avoid harm to the health and safety of the public, including through nuisance or adverse impact on highway safety by conflict with or undue distraction to road users. Any harm to the following must be minimised and appropriately mitigated: • The visual character and quality of the landscape or townscape and the physical record of the historic and cultural evolution of the landscape; • The setting of heritage assets including Scheduled Ancient Monuments, Conservation Areas and Listed Buildings; • Local residents and their amenity; • Biodiversity including protected species, statutory and locally designated sites and important habitats, and geodiversity; • The value of the borough's peatlands as an ecological and hydrological resource and as a carbon sink; • The value of the surrounding area for relaxation and recreation; • Water quality; • Land which is used for water catchment purposes and which is critical to the delivery of water supply; and • Highway safety. Any proposal must demonstrate the best use of location, topography, siting, design and colour to minimise it's visual and other impacts, including any cumulative impacts. Any ancillary structures and access roads should employ sensitive design and the use of local materials to respect the character and appearance of the setting. The visual impact of infrastructure associated with renewable energy developments should be satisfactorily addressed, including by routing power lines underground wherever possible. All proposals should seek to minimise the length of cable connection in order to reduce the visual impact of such structures when sited above ground. It must be demonstrated that the proposal will not result in electro-magnetic interference with local television reception and specialist radio communication networks. All the above issues, where relevant, will have to be addressed in a detailed statement of environmental effects submitted with the application.	use of renewable and low carbon technologies will be implemented. The houses will benefit from highly efficient air source heat pumps for heating and hot water, and the flats will benefit from highly efficient hot water heat pumps to provide hot water. Both the houses and flats will benefit from PV mounted on the pitched roof to further reduce carbon emissions.
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	Planning permission will be subject to a condition that if a wind turbine generator, or other redundant plant or infrastructure, is not producing electricity for six months or more, it shall be removed and the site fully restored to a use and condition appropriate to its surroundings in accordance with this plan. In the case of wind power developments, in addition to the above criteria the following will also apply. Planning permission will only be granted if: • The development site is in an area identified as suitable for wind energy development in Rochdale Core Strategy Adopted October 2016 rochdale.gov.uk 92 a Local or Neighbourhood Plan; and • Following consultation, it can be demonstrated that the planning impacts identified by affected local communities have been fully addressed and therefore the proposal has their backing	
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3. Methodology

The first step of the full energy strategy assessment has been to undertake a baseline energy assessment. The baseline energy assessment consists of calculating the total CO₂ emissions of the development to meet Building Regulations and then compare the proposed improvement measures against this baseline. Building Regulations Part L1 2021 (SAP) applies to each of the 24No. dwellings and provides carbon emissions from regulated energy.

The building can then be benchmarked/ thermally modelled using the energy hierarchy:

1. Be Lean <i>A reduction in energy use as a result of passive design and energy efficiency</i>
Thermal performance of envelope (U values) Glazing design Airtight construction Efficient mechanical ventilation Variable speed fans and pumps Efficient lighting
2. Be Clean <i>A focus on supplying energy to the development through efficient means</i>
Connect to low carbon heat networks Develop site wide heat network from single energy centre On site district heating network Provide energy efficient individual heating
3. Be Green <i>The installation of renewable technologies to meet energy demand where possible</i>
Consider the feasibility of renewable energy technologies Assess the integration of renewable technologies based on the above measures

The development must be provided with energy savings through the use of thermal improvements to fabric (a 'fabric first' approach), followed by other clean energy solutions (energy efficiency improvements, district heating, etc.) and finally the use of renewable energy technologies, where practical. This hierarchy complements the integrated approach to the sustainable energy objectives of the energy hierarchy, as set out in the PFE (2024) planning policies.

The planning policies require a full review of the technical and economic feasibility of the following renewable technologies:

- Biomass heating
- Biomass combined heat and power
- Solar hot water
- Solar photovoltaic
- Ground source heat pumps
- Air source heat pumps / exhaust air heat pumps
- Wind power

To achieve the targets set the development must achieve a balance between fabric, heating and control, ventilation and air leakage improvements, the amount of zero or low carbon technology installed and the capital, life cycle and running costs, maintenance, and operation, etc.

Feasible renewable energy technologies have been considered during the assessment to ensure the most suitable renewable energy is chosen for the demands of this scheme. The pros and cons of each technology with respect to this site are considered as part of this statement.

4. Baseline Energy Assessment

Energy Counsel have based the analysis on current Building Regulations ADL1 2021 (SAP 10), taking into account solutions that must not only be energy efficient but also practical, reliable and user friendly. Energy Counsel have carried out preliminary SAP 10 calculations for the dwellings. Under Building Regulations Part L1 2021, dwellings must comply with all three metrics set by the notional building shown below.

- Dwelling Emissions Rate (DER) must be lower than or equal to the Target Emissions Rate (TER)
- Dwelling Primary Energy Rate (DPER) must be lower than or equal to the Target Primary Energy Rate (TPER)
- Dwelling Fabric Energy Efficiency Rate (DFEE) must be lower or equal to the Target Fabric Energy Efficiency Rate (TFEE)

SAP 10 is the Governments Standard Assessment Procedure (SAP) for calculating the energy aspects of a dwelling. SAP is a measure of fuel costs for heating, hot water and lighting for a dwelling. SAP 10 can also be used to ascertain the energy requirements of a development.

To assess the baseline carbon emissions, we must make an estimation of the energy demands through Building Regulations in order to set a target upon which the actual development can be compared.

4.1. Predicted Baseline Energy Requirements

The predicted baseline CO₂ emission and primary energy demands for the development.

Table 4 - Baseline dwelling area carbon emissions and primary energy

Our Ref	Dwelling Type	No. of Type	Floor Area m ²	TER (Kg CO ₂ /yr/m ²)	TPER (kWh/yr/m ²)	Total Target Carbon Emissions (Kg CO ₂ /yr)	Total Target Primary Energy (kWh/yr)	Unregulated Carbon Emissions (kg CO ₂ /yr)
Z69491	Type A GF Cottage Flat	3	45.71	14.02	73.78	1,923	10,117	2,181.93
Z69492	Type A FF Cottage Flat	3	54.34	11.75	61.56	1,915	10,036	2,571.84
Z69493	Type B End Terrace	1	100.69	12.16	63.71	1,224	6,415	1258.61
Z69494	Type B Mid Terrace	11	100.69	10.79	56.37	11,951	62,435	13,844.82
Z69495	Type C End Terrace	2	99.59	12.47	65.36	2,484	13,018	2507.08
Z69496	Type C Mid Terrace	4	99.59	11.45	59.90	4,561	23,862	5014.16
Total		24				24,058	125,883	27,371

The baseline regulated carbon emissions rate for the development is **24,058 KgCO₂/yr** and the baseline primary energy rate is **125,883 kWh/yr**. The unregulated carbon emissions rate for the development is **27,371 kg/CO₂/yr**.

5. Passive Design and Energy Efficiency

The approach of the development is to embed sustainability into the heart of the design from the outset of the project design process. The design will be developed with sustainable solutions, taking into account the relevant policies and strategies set out in the Places for Everyone Joint Development Plan (2024). The development will seek to consider all aspects and principles of sustainable development, taking into account environmental, social and economic impacts.

5.1. Passive Design Measures

The philosophy for the site is to achieve as much of the necessary reduction in carbon emissions through the use of passive design techniques and energy efficient measures as possible, before resorting to the use of LZCs. This ensures that the highest standards of building fabric and energy efficiency are achieved, rather than offsetting a poorer performance with LZC contributions.

This will be undertaken through a fabric first energy efficient design approach with high levels of thermal efficiency and a reduction in energy demand through efficient lighting design.

5.2. Energy Efficient Systems

Options have been reviewed for improving the energy efficiency of the development by installing an efficient heating and hot water heating system. The flats will benefit from high efficiency hot water heat pump to deliver hot water. The houses will benefit from highly efficient air source heat pumps for heating and hot water. Dwellings will also be provided with a metering scheme based on their electricity usage.

6. District & Communal Heating Networks

This section outlines how consideration of energy supplied efficiently from a district heating network can be provided to the dwellings in line with the energy hierarchy.

6.1. Decentralised Heating Networks

The energy policy reaffirms the view that energy generated by centralised power stations and transmitted through the national grid is highly inefficient and wasteful.

One of priorities for reducing CO₂ emissions is to reduce the reliance on centralised power stations. This means increasing the use of local, low-carbon energy supplies through de-centralised energy systems.

Decentralised plant generally means any heating and hot water and/or electricity generation provided on a district wide (DHN) or site wide (CHN) basis. DHN and CHN can typically include combined heat and power equipment (CHP). CHP is an engine which, when running, generates electricity and heats water which can then be distributed around a development.

A number of heat network opportunities across the region are at various stages of development. Benefits of district heating networks can include:

- Provision of low carbon / lower cost heat to domestic and commercial customers
- Diversification of the energy mix
- Reductions in region-wide carbon emissions
- Targeting and reduction of fuel poverty
- Potential long-term revenue streams for local authorities
- Alignment with regeneration programmes
- Driving the growth of the low carbon services sector

The PFE policy requires consideration of DHN connection if within 500m of the site. There are currently no existing district heating networks within proximity to the site. The nearest district heating network is located at Royal Bolton Hospital just over 6.5 miles SouthWest of the site.

6.2. New Heating Networks – Options

Consideration has been given to adopting a centralised or decentralised energy strategy. A de-centralised energy option would typically be an energy centre distributing heat, hot water and electricity to the development from a single source either as a DHN or CHN. This typically would

include boilers and a CHP type unit or district heat pumps, sized to provide the whole development. Sometimes multiple energy centres are used to split the loads, provide resilience and to serve different buildings.

The proposed heating and hot water demand from the development of 24No. dwellings is not sufficient to justify a DHN or CHN. The existing site is spatially constrained, there is insufficient space to locate the equipment and associated plant, and connection to a DHN would be cost prohibitive.

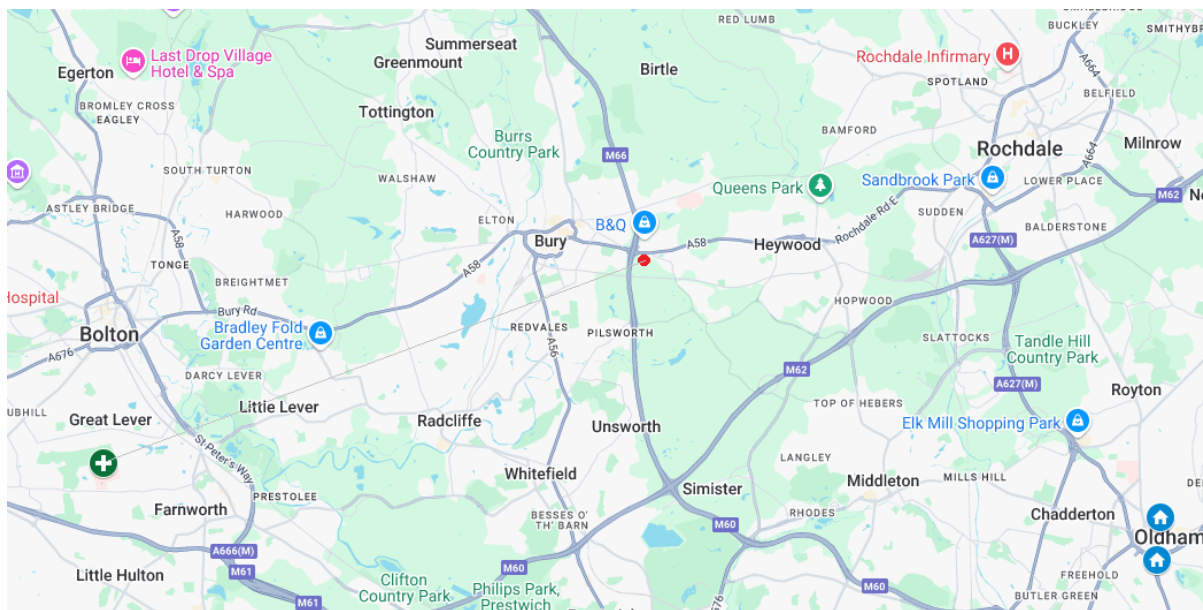


Figure 6 - District heating networks nearby site (indicated by red dot)

7. Renewable Energy Technologies

Energy Counsel have reviewed options for the use of on-site renewable energy/ Low or Zero Carbon Technology (LZT) in line with the Places for Everyone Joint Development Plan (2024).

This renewable energy statement/strategy reviews the technical and economic feasibility of the following technologies –

- Solar Photovoltaic
- Solar Hot Water
- Ground Source Heat Pumps
- Air Source Heat Pumps / Exhaust Air Heat Pumps
- Micro Wind Power
- Biomass

7.1. Photovoltaics (PV)

Photovoltaic panels convert sunlight into electricity to run lights and appliances. Photovoltaic panels use cells to convert light into electricity. A PV cell normally consists of 1 or 2 layers of a semi conducting material such as silicon. When light shines on a cell it generates energy causing electricity to flow, the higher the light intensity is, the more electricity flows.

The amount of energy PV cells generate is referred to as Kilowatt Peak (KWp). PV arrays now come in a variety of shapes and colours, ranging from grey 'solar tiles' that look like roof tiles to panels and transparent cells that you can use on conservatories and glass to provide shading as well as generating electricity. The roof must be strong enough to take the weight of the panels, especially if the panel is placed on top of existing tiles. For flat roofs the panels can be mounted on A-frames to give the optimum angle.

The optimum panel inclination for solar collection is 35°, oriented due south; however panels that are inclined between 35° and 45° and oriented south of west or east are generally suitable. If solar

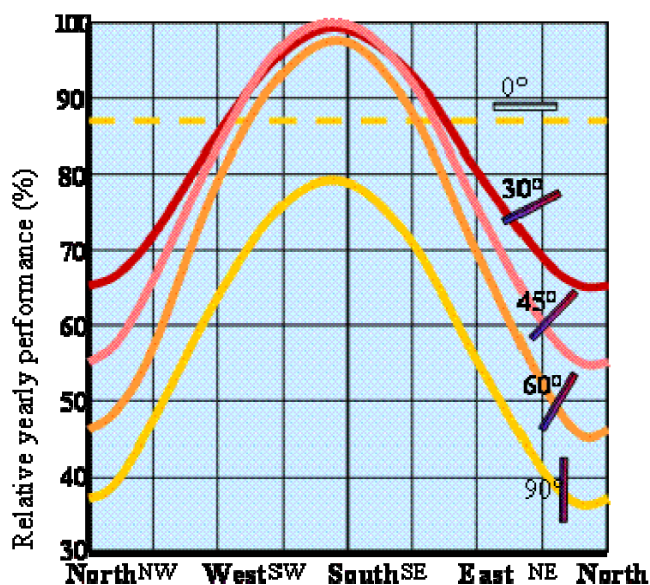


Figure 7 - Performance of photovoltaic panel orientation

collectors are oriented away from due south then a larger surface area will be required to generate a set amount of energy. The effect of non-optimal orientation is illustrated by the graph to the right:

The cost to install PV is typically £1,500 – 2,000 per kWp for ‘on-roof’ panel systems.

Photovoltaic (PV) panels will be installed on the pitched roofs of all dwellings. This installation is designed to ensure compliance with Policy JP-S1 of the Places for Everyone Joint Development Plan.

Apartments will support a PV system with a total capacity of 10.8kWp (approx. 1.8kWp per apartment), distributed across the rear south facing roof pitch. All end terraced houses will accommodate 3.6kWp of PV on the front/rear east/west-facing roofs and all mid terraced houses will accommodate 2.7kWp of PV on the front/rear east/west facing roofs.



Figure 8 - Photovoltaic array on a pitched roof

7.2. Solar Thermal HW Panels

Solar panel heating uses the radiant energy from the sun to heat hot water, most commonly for domestic hot water needs. There are two types of collectors used for solar water heating – flat plate collectors and evacuated tubes collectors. The systems function successfully in all parts of the UK, as they can work in diffuse light conditions. The collector should be mounted on a 10-60 degrees pitch facing south, although other variations can be used, south is the most efficient.

The cost of installing the system is dependent on the distance between the solar collector and the hot water storage and therefore costs vary. The closer the collectors are to the hot water storage; the less pipe work is required. Annual maintenance checks are recommended. The solar collectors are connected to a condensing boiler via a HW cylinder with twin coil.

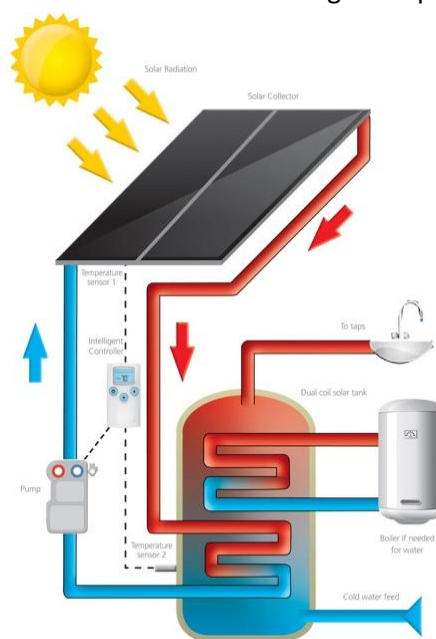


Figure 9 - The principles of a solar thermal system

A typical installation in the UK has a panel size of 3-5m² which is used in conjunction with a HW storage tank of 180-300litres, of which a minimum of 90-150 litres must be dedicated to solar hot water storage.

They are a 'simple' and guaranteed technology which will act as a pre-heat for the Hot Water and Heating usage. Payback between capital cost and energy saving can normally be achieved within 12 – 20 years, subject to usage and dwelling type.

The use of solar thermal panels are applied best in conjunction with individual heating systems for each dwelling. The orientation of the development is fine for the utilisation of solar water heating to provide domestic hot water however it will not achieve significant carbon savings. Carbon savings of approximately 4-5% are achievable with this technology. The dwellings are unlikely to require sufficient hot water storage to deem solar thermal a feasible technology for this site. For the reasons aforementioned, and due to the fact we are utilising as much of the roof space as possible for solar PV panels, we do not consider this a viable option for this scheme.

7.3. Ground Source Heat Pump (GSHP)

GSHPs have been developed specifically for the housing market and are now considered to be an established reliable technology. The GSHP would be sized to cater for the heating and domestic hot

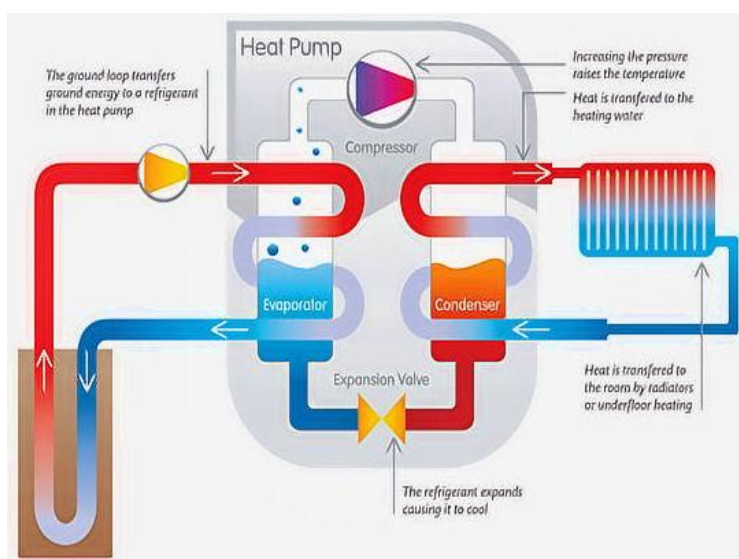


Figure 10 - Principles of a GSHP system

water requirements. Typically, they are more suited to apartments as a centralised system would be installed with multiple bore holes to a depth of up to 125 metres depending on the ground conditions. GSHPs use a heat exchanger to extract heat from the earth.

The efficiency of ground source heat pumps is measured by Co-efficient of Performance (CoP), this is the ratio of units of heat output for each unit of electricity used to drive the

compressor and pump for the ground loop. Average CoP is around 2-4 although some systems may produce a greater rate of efficiency. This means that for every unit of electricity used to pump the heat, 2-4 units of heat are produced, making it an efficient way of heating a building. If grid electricity

is used for the compressor and pump, then there is the opportunity to consider a range of energy suppliers to benefit from the lowest running costs, for example by choosing an economy 10 or economy 7 tariff.

Due to the scale of these dwelling units, GSHPs are not considered an appropriate design solution.

7.4. Air Source Heat Pump/Exhaust Air Heat Pump/ Hot Water Heat Pumps

Air source heat pumps (ASHP), exhaust air heat pumps (EAHP) and Hot Water Heat Pumps (HWHP) work in a similar way to GSHP. Air source heat pumps can be fitted on the external façade or in the roof space. An air source heat pump uses small amounts of electricity to take in large quantities of air and extract heat. The efficiency of ASHP is measured by Coefficient of Performance (CoP); this is the ratio of units of heat output for each unit of electricity used to drive the system. Average CoP is around 2-4 although some systems may produce a greater rate of efficiency.

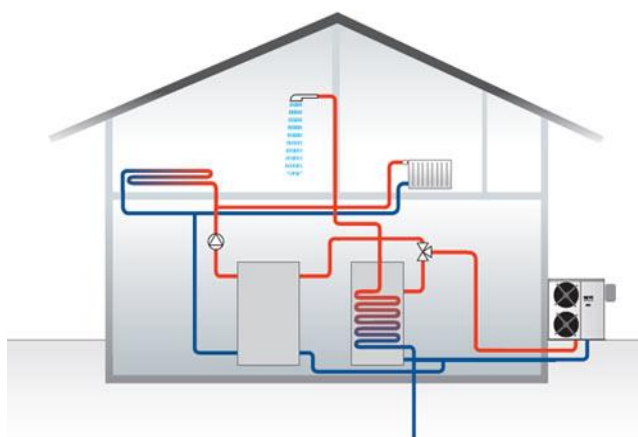


Figure 11 - Principles of an ASHP system

Exhaust air heat pumps (EAHP) such as the NIBE F370 work in a similar manner to ASHP units but have only indoor units (no outdoor compressors) and in addition they also recover heat from their integral exhaust air ventilation system. These units work well on apartment blocks and dwellings where mains gas is unavailable or unsuitable for a development. They are expensive in terms of capital cost of the equipment, installation and the enhanced structural requirements.

Hot Water Heat Pumps (HWHP) are considered the most appropriate technology for the flats on this scheme and can be utilised to deliver efficient hot water throughout the dwellings. The introduction of this technology ensures that carbon emissions reductions can be provided in line with Places for Everyone Joint Development Plan's Core Strategy. Air Source Heat Pumps (ASHP) for heating and hot water are considered the most appropriate technology for the houses and can be utilised to deliver efficient heating and hot water throughout.

7.5. Micro Wind Power

Wind power is one of the cleanest and safest methods of generating electricity. However, wind power is unfeasible due to the fact the development is in an urban area and local wind conditions would not be sufficient to provide enough power. Most small wind turbines generate Direct Current (DC) electricity. Systems that are not connected to the national grid require battery storage and an inverter to convert DC electricity into Alternating Current (AC) which is mains electricity.

There are two types of wind turbine available:

- Roof mounted – These are mounted on the roof of dwellings
- Mast mounted – Which are free standing

Important issues to consider when using wind turbines are:

- Wind speed increases with height so it's best to have the turbine high on a mast or tower.
- The ideal site is a smooth top hill with a flat, clear exposure, free from excessive turbulence and obstructions such as large trees, dwellings or other buildings.
- Small scale wind power is particularly suitable for remote off grid locations where conventional methods of supply are expensive or impractical.
- Where the local annual average wind speed is 6 m/s or more.
- Where there are no significant nearby obstacles such as buildings, trees or hills that are likely to reduce the wind speed or increase turbulence



Figure 12 - Mounted wind turbine

As this development is in an urban area there will be obstacles which reduce wind speed. The average wind speed in this area is 4.4 m/s at a height of 10 metres, which is less than the 6 m/s required. Therefore, micro wind is not a viable technology for this development. Please refer to section 9.1 for more details.

7.6. Biomass

Biomass is a generic name for any fuel produced from organic sources and falls into mainly two categories:

- Woody biomass- forest products, untreated wood products, energy crops and wood pellets

- Non-wood biomass – liquid biofuels (such as biodiesel, bioethanol) or animal waste industrial municipal products and high energy crops such as rape seed, sugar cane and maize.

For domestic properties the fuel used is normally wood pellets, wood chips or wood logs. For larger applications, biomass boilers replace conventional fossil fuel boilers and come with an automated feed by screw drives from hoppers.

Biomass systems require more cleaning than gas or oil boilers and they must be capable of being taken out of service for cooling and cleaning whilst maintaining the building heating supply particularly in communal heating systems. Centralised gas boilers are therefore still required to support the biomass boiler, which would be the lead boiler.

The size of the dedicated plant rooms is substantial. Fuel availability, delivery and storage are also important issues to consider.

Air quality issues are also an important factor when looking to install biomass. The cost of the fuel depends on the type, delivery distances and whether it is obtained as simple waste product or from another organisation. The cost of wood pellets is currently a little more expensive than mains gas, and woodchip is approx. 30% cheaper, however prices are fluctuating rapidly in the bio-fuel market at the present time creating uncertainty over their take up.

Biomass CHP is still relatively new to the UK market and is more suitable to large developments where energy demand does not require significant modulation. There are technical issues with small scale Biomass CHP and until these can be resolved and proven the take up of these systems in the UK and Europe has been slow.

Overall carbon savings of 40%+ are achievable with biomass technology. Biomass is more suited to a communal heating system; there is insufficient space to accommodate the equipment and fuel storage to facilitate a biomass boiler. Furthermore, there are noise and air quality issues associated with this type of technology. For this reason, biomass is discounted.



Figure 13 - Biomass boiler and hopper

8. Energy Assessment of Proposed Scheme

The residential development has adopted the principles of the 'Be Lean, Be Clean, Be Green' approach. The most practical and economically feasible solution for the development is a good quality thermally insulated fabric, air-tight envelope, passive improvements and the use of highly efficient hot water heat pumps supported by efficient ventilation system.

Be Lean

The development proposal achieves carbon efficiency reductions through a highly efficient thermal fabric, improved thermal bridging and low air leakage following the Be Lean methodology defined in the Energy Hierarchy. In order to demonstrate that the fabric has been designed adequately, we have compared our current fabric specification with the minimum standards set out in Part L Building Regulations ADL1 2021.

Table 5 - Proposed specification compared against the minimum part L standards.

Parameter		Maximum Allowable U-Value ADL 2021	Proposed Spec U Values	Betterment on ADL 2021
Roof	Cold Roof	0.16	0.09	44%
	Warm Roof		N/A	13%
Wall		0.26	0.18	31%
Floor		0.18	0.12	33%
Party Wall		0.20	0.00	100%
Window		1.60	1.20	25%
Door		1.60	1.20	25%
Air permeability		8.0m ³ /(hm ²)@50PA	4.0m ³ /(hm ²)@50PA	50%
Thermal Bridging		0.2	0.05	75%

Be Clean

In line with be clean methodology, we have reviewed the feasibility of connecting into a heat network which is further discussed in section 6. To summarise, the PFE policy requires consideration of DHN connection if within 500m of the site, there are currently no existing district heating networks within a 500m radius to the site. The nearest district heating network is located at Royal Bolton Hospital just over 6.5 miles SouthWest of the site.

Consideration has been given to adopting a centralised or decentralised energy strategy. A decentralised energy option would typically be an energy centre distributing heat, hot water and

electricity to the development from a single source either as a DHN or CHN. This typically would include boilers and a CHP type unit or district heat pumps, sized to provide the whole development. Sometimes multiple energy centres are used to split the loads, provide resilience and to serve different buildings.

The proposed heating and hot water demand from the development of 24No. dwellings is not sufficient to justify a DHN or CHN. The existing site is spatially constrained, there is insufficient space to locate the equipment and associated plant, and connection to a DHN would be cost prohibitive.

Be Green

The development proposal achieves 'be green' carbon/energy efficiency reductions through highly efficient heat pumps for heating and hot water to reduce emissions in line with PFE's Core Strategy. Consideration has also been given to Photovoltaic panels where feasible in accordance with Policy JP-S1 in line with the Places for Everyone Joint Development Plan.

Table 6 - Proposed Carbon Emissions from the residential area

Ref	Dwelling Type	No.	TER	DER	TPER	DPER	Total Carbon Emissions (Kg CO2/yr)	Total Primary Energy (kWh/yr)
Z69491	Type A GF Cottage Flat	3	14.02	2.14	73.78	23.73	293	3,254
			84.74%		67.84%			
Z69492	Type A FF Cottage Flat	3	11.75	2.06	61.56	22.47	336	3,663
			82.47%		63.50%			
Z69493	Type B End Terrace	1	12.16	1.62	63.71	17.84	163	1,796
			86.68%		72.00%			
Z69494	Type B Mid Terrace	11	10.79	1.66	56.37	17.79	1,839	19,704
			84.62%		68.44%			
Z69495	Type C End Terrace	2	12.47	1.69	65.36	18.53	337	3,691
			86.45%		71.65%			
Z69496	Type C Mid Terrace	4	11.45	1.86	59.90	19.77	741	7,876
			83.76%		66.99%			
Total		24	84.59%		68.24%		3,709	39,984

The predicted carbon emissions for the proposed development is **3,709 kgCO₂/yr**. This is a total CO₂ emission reduction of **20,350 kgCO₂/yr** from the baseline emissions of **24,058 kgCO₂/yr**. This equates to a **84.59%** CO₂ emission reduction.

The predicted primary energy rate for the proposed development is **39,984 kWh/yr**. This is a primary energy reduction of **85,899 kWh/yr** from the baseline primary energy rate of **125,883 kWh/yr**. This equates to an **68.24%** primary energy reduction.

The unregulated carbon emissions for the proposed development is **27,371 kg/CO₂/yr**.

9. Policy JP-S1

In accordance with Policy JP-S1, the dwellings should be below the maximum allowable space heating and hot water energy demands set out in table 5.1 below.

Table 5.1 Best Practice Thresholds for Reducing Energy Demand and Onsite Renewable Energy Generation within residential developments

-	Space Heat Demand ²⁵	Hot Water Energy Demand ²⁶	Renewable Energy Generation Targets
2021 - 2025	Houses (30kWh/m ²) Flats (25kWh/m ²)	20% energy demand reduction in the total heat required for water heating	*Photovoltaic installation: 20% ground floorspace
2025 - onwards	Houses (20kWh/m ²) Flats (15kWh/m ²)	[^] 20% energy demand reduction in the total heat required for water heating	*Photovoltaic installation: 40% ground floorspace
*Ground floorspace used as a proxy for available roof area.	-	-	-
[^] Will need to be reviewed with Future Homes Standard 2025 to determine if savings already embedded.	-	-	-

Table 7 – Proposed Space Heating and Hot Water Energy Demand

Our Ref	Dwelling Type	Dwelling Space Heating Demand (kWh/m ²)	Dwelling Hot Water Energy Demand (kWh/m ²)	Target Hot Water Energy Demand (kWh/m ²)
Z69491	Type A GF Cottage Flat	15.62	8.34	50.64
Z69492	Type A FF Cottage Flat	13.6	7.91	45.20
Z69493	Type B End Terrace	32.19	5.93	29.50
Z69494	Type B Mid Terrace	24.57	7.16	29.61
Z69495	Type C End Terrace	33.64	5.99	29.76
Z69496	Type C Mid Terrace	27.88	7.25	29.84
Total				

We have also reviewed the feasibility of connecting into an existing DHN however there are none within a 500m radius of the site as PFE policy requires for consideration of connection. There are currently no existing district heating networks within proximity to the site. The nearest district heating network is located at Royal Bolton Hospital just over 6.5 miles West of the site.

The proposed heating and hot water demand from the development of 24No. dwellings is not sufficient to justify a DHN or CHN. The existing site is spatially constrained, there is insufficient space to locate the equipment and associated plant, and connection to a DHN would be cost prohibitive and therefore has been discounted.

10.Sustainable Design and Construction

The design currently includes a number of components that gives the scheme a solid grounding in relation to sustainability. The list below is not exhaustive but spans a range of areas as follows:

10.1. Management

- The contractor will manage and monitor environmental issues during construction process in accordance with their company policy and site management plan. It may include the monthly monitoring and management of energy and water consumption of site activities, separation, streaming and recycling of waste, the reduction of air, dust and ground pollution.

10.2. Health and Wellbeing

- External and internal lighting to the proposed development will be highly efficient and will comply with all current guidelines and regulations.

10.3. Energy

- The development will be designed and constructed to achieve low energy and carbon dioxide emissions, improving upon current Building Regulations Part L 2021 using the Be Lean, Be Clean, Be Green energy hierarchy.
- Dedicated energy efficient lighting will be installed internally and externally. The efficacy and colour rendering index ratings will be considered.
- Unregulated energy demand will be assessed and minimised where possible through the selection of energy-efficient appliances and systems.

10.4. Water

- The proposed development will be fitted with a water meter and units will incorporate water saving and efficiency measures that comply with Regulation 36(2)(b) of Part G2 of the Building Regulations to ensure that a maximum of 125 litres of water is consumed per person per day. Suggested water appliance details are shown in Table 8.
- Internal water consumption will be reduced using low flush/ flow appliances. This will include appliances such as aerated and flow regulated taps, low-flow showers and dual flush toilets, where practicable.

Table 8 - Recommend water consumption for residential appliances

Sanitary fittings	Flow rate or capacity		Consumption (L/person/day)
WC (Full Flush)	4	L/flush	13.53
WC (Half Flush)	2.6	L/flush	
Hand Basin Tap	3	L/min	6.32
Shower	6	L/min	43.7
Bath	140	L/capacity	15.40
Kitchen Tap	4	L/min	12.12
Washing Machine	8.17	L/kg dry load	17.16
Dishwasher	1.25	L/place setting	4.50
Total	Incl. normalization factor 0.91		104.18

10.5. Materials

- All building and construction materials used on the schemes will aim to be sought from environmentally managed accreditation schemes, (such as EMAS/ ISO 14001 accreditation). All timber will be sourced from a certified chain of custody. All other building materials on this project will be responsibly sourced, where practicable.
- Insulation will have low environmental impact in use and during manufacture.

10.6. Waste

- Wherever practicable, site waste as a result of the development will be diverted from landfill.

11. Conclusion

Following the 'Be Lean, Be Clean, Be Green' hierarchy, the proposed design solutions on the development are predicted to:

- 1) Reduce the total carbon emissions by 84.59% compared to new Building Regulations ADL 2021.
- 2) Hot water heat pumps are the proposed renewables/ low carbon technology. Their contribution to the overall energy reduction under the 'be green' energy hierarchy is approx. 50%.
- 3) Reduce the total primary energy by 68.24% compared to new building regulations ADL 2021. This is a new metric under Part L 2021.
- 4) There are no DHN within a 500m radius of the site as PFE policy requires for consideration of connection. The nearest district heating network is located at Royal Bolton Hospital just over 6.5 miles West of the site.
- 5) The dwellings are compliant with policy G1 and G2 in the Rochdale Core Strategy

The approach for the residential development is to embed sustainability into the heart of the development through a range of design measures based on the 'Be Lean, Be Clean, Be Green' design hierarchy. Measures will include:

- 1) Enhanced building fabric to meet the current Building Regulation ADL1 2021
- 2) Enhanced air tightness and thermal bridging.
- 3) Highly efficient decentralised mechanical extract ventilation with low specific fan powers (SFPs) to the houses
- 4) Highly efficient mechanical ventilation with heat recovery to the apartments
- 5) Heating to flats will be provided by direct electric panel heaters
- 6) Hot water to flats will be provided by highly efficient hot water heat pumps.
- 7) Heating and hot water to houses will be provided by highly efficient air source heat pumps
- 8) Efficient lighting strategy primarily using LED type fittings.
- 9) Photovoltaic (PV) panels are mounted on pitched roofs to further reduce the carbon emissions of each dwelling.

11.1. Low/ Zero Carbon Technologies (LZT) Chosen

- Hot Water Heat Pumps (HWHP) are viable and are considered most suitable for the apartments on this development for the following reasons:
 - a) The HWHP achieves a 50%+ reduction in CO2 emissions based on the SAP 10 ADL1 2021 standards, which confirms a highly efficient well performing solution.

- b) Every dwelling benefits directly from the HWHP performance.
 - c) The dwellings are small. The space heating load for these small m2 units means that when a good quality fabric and air tightness is proposed the load is significantly reduced and the hot water becomes the largest demand. The HWHP focusses on reducing the hot water load.
 - d) These units do not require an external condensing unit. This has a massive benefit in terms of security of the unit, which sits inside each apartment.
 - e) Because the units are located internally, there are no external noise pollution considerations which may affect adjacent properties.
 - f) Because the units are located internally within each flat within a HW cupboard there are no risky access concerns which are present on roof mounted equipment.
-
- PV is viable and has been considered suitable on this development for the following reasons:
 - a) PV array fed directly into each dwelling will further reduce the CO₂ emissions followed the good thermal fabric and hot water heat
 - b) All flats have a south facing pitched roof, and all other dwellings have a east/west facing pitched roof suitable for PV.

 - Air Source Heat Pumps (ASHP) have been selected for the houses on this development for the following reasons:
 - a) The houses are appropriately sized to support ASHP systems efficiently. With a high-performing thermal envelope (through good fabric and air tightness standards), the space heating load is significantly reduced, making ASHPs well suited to meet the remaining heating and hot water demand effectively.
 - b) For houses, ASHPs offer a balanced solution for both heating and hot water. In contrast, alternatives such as exhaust air heat pumps or hot water-only systems may not deliver the same all-round efficiency or performance when both services are considered.
 - c) On developments of this scale, ASHPs provide a cost-effective solution when considering installation, maintenance, and lifecycle operation, especially when compared to more complex or centralised systems
 - d) ASHPs can be discreetly installed at the rear or gable end of each dwelling. The design considers unit security and placement at low level to minimise visual impact and risk of damage.
 - e) Individual ASHP units eliminate the need for large banks of external condensers on communal façades or roofs, reducing both distribution losses and visual/space planning constraints.

- f) By avoiding shared plant serving multiple flats, ASHPs serving individual houses help to reduce the risk of noise disturbance to adjacent habitable rooms and neighbouring dwellings.

11.2. Low/ Zero Carbon Technologies (LZT) Discounted

- Solar Thermal Hot Water is viable however it is discounted for the following reasons:
 - a) The dwellings will have a HW cylinder but solar thermal is not proposed as the hot water is being supplied from an efficient heat pump.
 - b) CO₂ savings from this technology are not significant enough to justify the cost of these systems.
 - c) Increased maintenance and operating costs. These include annual service, heat transfer fluid changes and filter changes.
 - d) Access to the roof will require RAMS and is high risk item.
 - e) PV is already proposed using up the available roof space.
- Biomass has been discounted for the following reasons:
 - a) It poses problems in terms of delivery of fuel.
 - b) It poses problems in terms of noise and air quality issues.
 - c) Storage and transportation for deliveries would be required.
 - d) It would require a centralised larger plant space for storing fuel, which on this constrained site is not viable.
- Micro-wind has been discounted for the following reasons:
 - a) Turbines do not work on this type of development due to problems with wind turbulence and mounting of the units.
 - b) The wind speeds in the area are not conducive to wind power electricity generation and there would be issues with turbulence, wind shading, noise and air traffic.
- Ground Source Heat Pumps (GSHP) are not viable for site due to the following reasons:
 - a) The size of the development is very small for a GSHP system. Costs increase for smaller developments.
 - b) Ground conditions are unknown which is a large risk item.
 - c) Site spatial requirements are limited and unfeasible for vertical bore holes or horizontal slinky type units.

- d) Financial costs of installing ground source bore holes are a significant and unaffordable. Furthermore the proposed solution provides significant CO₂ savings comparable with a ground source ambient heat loop.

A more detailed overview of LZT technologies is provided in the appendices of this report.

11.3. Summary Headlines

- A fabric-first approach to meeting PFE's Core Strategy energy policy has been undertaken for the residential development, defined within the 'Be Lean, Be Clean, Be Green' energy hierarchy. The proposed design provides compliance with Building Regulations ADL1 2021, and with the application of heat pumps for hot water ensures reductions, which meets PFE's Core Strategy
- The use of high-efficiency heat pumps reduces carbon emissions by 85.42% and provides a primary energy reduction of 62.21% when compared to new Building Regulations Part L 2021.
- There are no DHN within a 500m radius of the site as PFE policy requires for consideration of connection.
- The dwellings are compliant with policies G1 and G2 in the Rochdale Core Strategy.

An overall 84.59% improvement in CO₂ emissions and a 68.24% improvement in primary energy above the Building Regulations baseline is proposed to support our application.

	Total CO₂ Emissions (kgCO₂/yr)	Total Primary Energy (kWh/yr)	Total Unregulated Carbon Emissions (kgCO₂/yr)
Target Dwelling Performance	24,058	125,883	N/A
Proposed Dwelling Performance	3,709	39,984	27,371
Total Reduction	20,350	85,899	N/A
Percentage Improvement (above ADL1 2021)	84.59%	68.24%	N/A

12. Appendices

12.1. LZT Feasibility Table

Technology	Technical Feasibility	Carbon Savings	Estimated Costs	Financial Viability
Solar photovoltaics	A photovoltaic array is considered viable for all dwellings. Further details provided within sections 7.1 and 12.2 of this report.	A 1kWp system could save around 213 kg of CO ₂ / year per dwelling	Average cost for such a system is around £1.5K per dwelling.	Current potential income generation is around £120 minimum per annum per dwelling with a fuel cost saving of around £40 / year per dwelling.
Wind	Average wind speeds on the site according to the <u>NOABL</u> Wind Speed Database are 4.4m/s. To be technically feasible a minimum of 6m/s is required, therefore this site is not considered feasible.	N/A	N/A	N/A
Micro Hydro	There is no capacity for micro hydro on this site since there are no local water courses available.	N/A	N/A	N/A
District Heating	There are no existing or planned district heating networks to facilitate connection at this stage.	N/A	N/A	N/A
Solar Hot Water	This technology has been discounted as the level of hot water usage in each dwelling does not merit a storage system, which poses space issues.	Around 270 kg of CO ₂ / year per dwelling.	£3-5K per dwelling	Income generation from RHI in a 4-person household would be in the region of £340 / year (per dwelling) with a fuel saving of around £65 / year per dwelling
Heat Pumps	GSHP: Ground conditions on site are unknown, and installation of coils are likely not economically viable for this project. HWHP: Provided to every dwelling for efficient hot water. ASHP: Provided to all houses for heating and hot water.	GSHP: 2,100 to 3,300 kg CO₂ / year per dwelling ASHP: 1,700 to 2,700 kg CO₂ / year per dwelling. HWHP: 1,700 to 2,700 kg CO₂ / year per dwelling.	GSHP @ £13-20K per dwelling ASHP: £7-11K / dwelling ASHP: £3K / dwelling	GSHP: £2,590 minimum annual RHI income generation per dwelling with fuel saving of £440 / year minimum per dwelling ASHP: RHI removed. Fixed £5000 grant fund per property. HWHP: N/A
Biomass	The small scale of this development would not facilitate the installation of biomass boilers due to the space required for pellet storage.	N/A	N/A	N/A

12.2. Specification for Energy Assessments (ADL1 2021 – SAP 10)

Item	Brief Description	Notes	Confirm
	The following information is required for the design submission (as per requirements of AD L1).	Please note submission is in two stages. A) Design , B) As installed	
1. Dwelling Type			
1.1	Building Regulations Part L1 2021 apply.	The Contractor is responsible for meeting Building Regs 2021 compliance including part L (energy), F (ventilation), O (overheating), G (water consumption), E (sound) and S (Elec Vehicle Charging).	
1.2	Full address and Post code of site to be provided from Royal Mail.		
1.3	Electricity is supplied by standard tariff rather than economy 7, 10 or 24.	<i>Assumed Standard tariff</i>	
1.4	It is assumed that the dwellings have a medium thermal mass parameter.	<i>Masonry Construction Assumed</i>	
2. Floor Construction Details			
2.1	Ground floor is insulated to achieve the u-value opposite.	U-Value = 0.12W/m ² K	
3. Wall Construction Details			
3.1	Main external walls to be insulated to achieve the U-value stated opposite.	U-Value = 0.18 W/m ² K	
3.2	Party walls are fully filled and sealed to achieve the U-value stated opposite.	U-Value = 0.0 W/m ² K	
3.3	Corridor walls in flat block to be insulated to achieve the u-value indicated opposite.	U-Value = 0.20 W/m ² K	
4. Roof Construction Details			
4.1	All cold conventional roofs are insulated to achieve the U-value indicated opposite.	U-Value = 0.09W/m ² K	
5. Openings			
5.1	External doors are installed to achieve the U-value stated opposite.	U-Value = 1.20 W/m ² K	
5.2	Doors to cold corridors are to achieve the U-value stated opposite.	U-Value = 1.40 W/m ² K	
5.3	All BFRC Registered double-glazed windows, rooflights and patio type doors/windows with Low-e glass hard coating to achieve the U-Value stated opposite.	U-value = 1.20 W/m ² K. G-value = 0.40	
6. Ventilation			
6.1	Design stage SAP calculation presumes an air permeability of 4m ³ /m ² /hr at 50pa will be achieved.	4m ³ /m ² /hr at 50pa all dwellings to be tested	
6.2	Houses: Decentralised Mechanical extract ventilation installed to all wet rooms as detailed opposite.	Vent Axia Lo-Carbon NBR dMEV or equal and approved	
6.3	Flats: Mechanical ventilation with heat recovery is installed to all flats	Vent Axia Sentinel Kinetic B or equal and approved.	
6.4	No open flues or fireplaces or flue-less gas fires are present anywhere.		
7. Space Heating			
7.1	There is only one main heating system installed to all dwelling types.	No secondary heating.	
7.2	Flats: Heating is provided by individual electric panel heaters		
7.3	Houses: Heating is provide by individual air source heat pumps	Vaillant aroTHERM Plus 5kW	
7.4	The heating system has an appliance stat and programmer		
8. Water Heating			
8.1	Flats: Hot water is provided by an air source heat pump for hot water	Vaillant aroSTOR 200 unit or equal and approved	

8.2	Houses: Hot water is provided from main heating system with cylinder storage	Storage volume = 191 litres Heat losses 1.22 kWh/24hrs Het Transfer Area: 1.4 Fully insulated primary pipework	
8.3	Flats: Hot water cylinder storage is provided to all flats from the Hot water heat pump. Vaillant aroSTOR 200	Storage volume = 200 litres Heat losses 1.6 kWh/24hrs Fully insulated primary pipework	
8.4	Independent time control is provided to the hot water cylinder.		
8.5	Water usage per person per day is ≤ 105 Litres.	To exceed Part G. Requires good specification of flow rates on all water consuming appliances – taps, showers, etc	
9. Renewables			
9.1	Solar Photovoltaic PV panels proposed, mounted to the roofs. 450W panels assumed as shown opposite.	Apartments 10.8kWp total Split equally to all apartments (1.8kWp) South facing (24No of 450W panels) End Terraced Houses: East and West facing 3.6kWp (8No 450W) Mid Terraced Houses: East and West facing 2.7kWp (6No 450W)	
10. Other			
10.1	The Contractor will be responsible for undertaking thermal bridging calculations for each detail to provide a comprehensive set of calculations to meet building regs compliance ADL1 2021. They will be responsible for meeting an overall Y value of 0.05W/mK (summation of all the junctions).	Summation of all junctions to not exceed Y Value target = 0.05W/mK.	
10.2	Low energy (LE) lights are installed throughout.	All lighting must be specified with efficacy of 80 lumens/circuit watt or more.	
10.3	Showers will be supplied from the hot water cylinders	Flow regulated 9l/min@3bar	
10.4	Windows on upper floors can be half opened in summer to prevent overheating. Dwellings will require further analysis under part O	Part O overheating assessment required for flats.	

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